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June 3, 2013

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Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street, N.E.
Washington, DC 20426

**Re: Magnolia LNG, LLC
PF13-9-000
Monthly Status Report, May 1 – May 31, 2013**

Dear Secretary Bose:

On March 20, 2013, the Commission issued an Approval of the Pre-Filing Process Request for Magnolia LNG, LLC's ("Magnolia") proposed Magnolia LNG Project ("Project") and the associated National Environmental Policy Act (NEPA) review process, as filed under the above-referenced docket.

Pursuant to Section 157.21(f)(6) of the Commission's regulations, Magnolia hereby submits the monthly status report for the period of **May 1 through May 31, 2013**.

If you have any questions regarding this filing, please contact me at (202) 778-9014 or david.wochner@klgates.com.

Best regards,

/s/ David L. Wochner

David L. Wochner
Counsel for Magnolia LNG, LLC



Monthly Progress Report: No. 2

Period Ending: May 31, 2013

Introduction

By letter order dated March 20, 2013, Magnolia LNG, LLC ("Magnolia LNG") was granted approval by the Director of the Office of Energy Projects of the Federal Energy Regulatory Commission ("FERC" or "Commission") to utilize the Commission's Pre-Filing review process for the proposed Magnolia LNG Project ("Project"). The Commission's Pre-Filing review of the Project has been assigned Docket No. PF 13-09-000.

The proposed Magnolia LNG Project includes an 8 million tonne per annum ("mtpa") liquefied natural gas ("LNG") facility in the Port of Lake Charles, Louisiana, that will receive natural gas sourced from North America via an existing pipeline and liquefy, store, and deliver it as needed to LNG carriers for export overseas; LNG carriers and barges for domestic marine distribution and LNG bunkering; and LNG trucks for road distribution to LNG refueling stations in Louisiana and the surrounding states. The Project will include four 2-mtpa LNG trains.

This Monthly Progress Report, which covers the period from May 1, 2013 through May 31, 2013, provides a brief summary of significant Project activities or changes in Project information that have occurred during the reporting period.

Filings with the Commission

No filings were made with the Commission during this period.

A tour of the Magnolia LNG project site was arranged for FERC staff and consultants on Thursday, May 2, 2013.

Agency Contacts

Meetings were held with the following Louisiana State Agencies May 1-2, 2013, in Baton Rouge, LA:

- Department of Environmental Quality (Secretary Peggy Hatch and staff);
- Department of Wildlife and Fisheries (Secretary Robert Barham and staff); and
- Department of Natural Resources (Acting Secretary Stephen Chustz, Commissioner Jim Welsh and staff).



Summaries of these meetings have been posted in Magnolia LNG's pre-filing docket on the FERC website.

Field Surveys

No field surveys were conducted during this reporting period. Field surveys are planned during the next reporting period.

Scope Update

There are currently no changes to the Project scope.

Stakeholder Activities

An Open House was held on Thursday, May 2, 2013, at the Pujó Café in Lake Charles, LA. There were 114 people in attendance, including state, local, parish and city government representatives, representatives of the Port of Lake Charles, Lake Charles Pilots Association, SOWELA Community College, McNeese State University, U.S. Coast Guard, SWLA Economic Development Alliance, Louisiana State Police, representatives of nearby industries, members of the community, and other interested parties. Magnolia LNG representatives and its advisors were on hand to discuss different aspects of the project with the attendees, including employment, permit process, project overview, technology and LNG principles. FERC staff and their consultants also reviewed the FERC permit process and timing.

A meeting was held in Baton Rouge, LA on Thursday, May 2, 2013, with members of the Southwest Louisiana Legislative Delegation, including Senator Ronnie Johns, House Speaker Chuck Kleckley, and Rep. Mike Danahay. Louisiana Economic Development Senior Director of Business Development, Don Pierson, also attended this meeting.

Schedule Update

There are currently no changes to the Project schedule.

Document Content(s)

Magnolia LNG Cover Letter for FERC Monthly Report.DOC.....1-1

Magnolia LNG FERC Monthly Report for May 2013.DOCX.....2-3