



Introduction

By letter order dated March 20, 2013, Magnolia LNG, LLC, LLC ("Magnolia LNG") was granted approval by the Director of the Office of Energy Projects of the Federal Energy Regulatory Commission ("FERC" or "Commission") to utilize the Commission's Pre-Filing review process for the proposed Magnolia LNG Project ("Project"). The Commission's Pre-Filing review of the Project has been assigned Docket No. PF 13-09-000.

The proposed Magnolia LNG Project includes an 8 million tonne per annum ("mtpa") liquefied natural gas ("LNG") facility in the Port of Lake Charles, Louisiana, that will receive natural gas sourced from North America via an existing pipeline and liquefy, store, and deliver it as needed to LNG carriers for export overseas; LNG carriers and barges for domestic marine distribution and the possibility of LNG bunkering; and LNG trucks for road distribution to LNG refueling stations in Louisiana and the surrounding states. The Project will include four 2-mtpa LNG trains.

This Monthly Progress Report, which covers the period from November 1, 2013, through November 30, 2013, provides a brief summary of significant Project activities or changes in Project information that have occurred during the reporting period.

Filings with the Commission

Draft Resource Reports 1-13 were filed electronically with FERC on Wednesday, November 27, 2013. Hardcopy printed copies and CDs containing the draft Resource Reports will be delivered to FERC during early December 2013.

Agency Contacts

The following agency contacts were held during the reporting period:

- A monthly conference call was held with FERC staff on November 14, 2013, to review current status of the project.

Magnolia LNG received the following:

- An email response dated November 1, 2013, from the Frazier Library at McNeese State University stating that it is not aware of any historic or cultural properties that will be affected by the Project.



Engineering

The following engineering work was performed during the reporting period:

- Tolunay-Wong completed a Phase II Geologic Fault Study for the Magnolia LNG Project site,
- Fugro finalized its seismic and geotechnical reports,
- Matrix PDM finalized its LNG storage tank design package,
- Moffat & Nichol finalized its marine facilities design package,
- LNG Ltd. finalized the liquefaction process and utility design,
- CH·IV completed the hazard detection and mitigation design, and
- The draft of Resource Report 11 and Resource Report 13 were compiled and submitted to FERC.

Environmental

The following environmental work was performed during the reporting period:

- Finalized draft Resource Reports 1 through 10 and Resource Report 12 and submitted to FERC.

Scope Update

There are currently no changes to the Project scope.

Stakeholder Activities

The following Stakeholder meetings have been held during the reporting period:

- None this period.

Schedule Update

No changes were made in the Project schedule during the reporting period.