



ASX/MEDIA RELEASE

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BEAR PAW PIPELINE'S ENVIRONMENTAL ASSESSMENT REGISTERED WITH NOVA SCOTIA ENVIRONMENT

HALIFAX, Nova Scotia – Bear Paw Pipeline Corporation Inc. (**Bear Paw**), an indirect wholly owned subsidiary of Liquefied Natural Gas Limited (**LNGL**), is pleased to announce that today it has registered its Environmental Assessment (**EA**) with Nova Scotia Environment. Bear Paw is proposing to construct and operate a 62.5 km natural gas pipeline from Goldboro to the proposed Bear Head LNG liquefied natural gas (**LNG**) export facility in Point Tupper, Richmond County, Nova Scotia. The Goldboro to Point Tupper pipeline connects Bear Head LNG to the North American natural gas pipeline network.

“We are committed to completing the Bear Paw pipeline project in a manner that protects the natural and cultural environment,” said Maurice Brand, President of Bear Paw. “We are putting all the elements in place, with Bear Paw pipeline being one of them, to develop a successful LNG export facility on Cape Breton Island.”

Bear Paw regulatory, permitting, and certain other costs were contemplated in LNGL's previously disclosed three-year cash management plan. Expenditures for construction of the pipeline shall commence only after financial close of the Bear Head LNG project.

“Bear Paw continues to be a positive contributor to the local economy. Bear Paw's investment in pipeline infrastructure will benefit the community, region, and province by creating new jobs and provide economic opportunity through the use of local goods and services. The submission of our EA is another step in achieving that goal,” Brand noted. “We thank the landowners, Mi'kmaq, municipalities, and other stakeholders in the community for their continued support in advancing our project.”

The public is invited to submit comments on the EA during the comment period, which commenced today and will continue until April 29. The EA is available for review online at novascotia.ca/nse/ea and copies are available at the offices of the Guysborough Municipality, James and Mary Rhynold's in Stormont, Nova Scotia Environment's Port Hawkesbury and Antigonish offices, and Bear Paw's office in Point Tupper.

In December 2015, pursuant to the Pipeline Act, Bear Paw filed an application with the Nova Scotia Utility and Review Board to obtain a “Permit to Construct” for a natural gas pipeline and related facilities. Public hearings will begin on 9 May 2016 at the Port Hawkesbury Civic Centre.

About Bear Paw Pipeline Corporation Inc.

Bear Paw Pipeline Corporation Inc., an indirect wholly owned subsidiary of LNGL, is proposing to construct and operate a 62.5 km (38.8 mile) natural gas pipeline to supply natural gas to the Bear Head LNG terminal in Nova Scotia, Canada. All required initial permits are now in place for Bear Head LNG to construct the liquefied natural gas export facility in Point Tupper on the Strait of Canso southeast of Port Hawkesbury. Canada's National Energy Board and the U.S. Department of Energy have granted export licenses for the facility. LNG produced at the facility will be transported by LNG vessels to overseas markets.

About Liquefied Natural Gas Limited

Liquefied Natural Gas Limited (**LNGL**) is an Australian listed company (Code: LNG and OTC ADR: LNGLY) focused on development of mid-scale LNG plants. LNGL's business strategy aims to deliver lower capital and operating costs, faster construction timelines and improved efficiency, relative to larger traditional LNG projects. LNGL's portfolio includes 100% ownership in Magnolia LNG LLC, Bear Head LNG Corporation, Bear Paw Pipeline Corporation Inc., Gladstone LNG Pty Ltd, and LNG Technology Pty Ltd, which owns and develops the OSMR® LNG liquefaction process.

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Media

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Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to the Company's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. The Company does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.