



LIQUEFIED NATURAL GAS LIMITED

ASX/MEDIA RELEASE

20 DECEMBER 2013

ISSUE OF PLACEMENT SHARES - CLEANSING NOTICE

Notice under Section 708A of the Corporations Act 2001 (Cth)

Liquefied Natural Gas Limited (**Company**) has issued 35,000,000 fully paid ordinary shares in the Company (**Shares**) to institutional and sophisticated investors, as outlined in the Company's announcement on 13 December 2013.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (**the Act**), the Company notifies ASX that:

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) This notice is being given under section 708A(5)(e) of the Act;
- c) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) As at the date of this notice, investors should note the following excluded information (within the meanings of section 708A(7) and 708A(8) of the Act):

EXCLUDED INFORMATION

The Company's wholly owned subsidiary, Magnolia LNG, LLC, is in the final stages of:

- agreeing to the terms of a definitive Precedent Agreement with Kinder Morgan Louisiana Pipeline LLC for the transportation of gas to the Magnolia LNG Project. Responsibility for the supply and transportation of gas will be assumed by the tolling parties on the execution of definitive Tolling Agreements; and
- selecting its preferred engineering, procurement and construction contractor.

A handwritten signature in black ink, appearing to read 'DMG', is positioned above the name of the Company Secretary.

David Michael Gardner
Company Secretary
Liquefied Natural Gas Limited

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