



**ASX/MEDIA RELEASE**  
**28 NOVEMBER 2013**

**RESPONSE TO ARTICLE IN THE AUSTRALIAN NEWSPAPER  
ON 27 NOVEMBER 2013**

The Directors of Liquefied Natural Gas Limited (**Company**) wish to respond to an article in The Australian newspaper yesterday noting that:

*“Liquefied Natural Gas Limited is set to announce it has appointed BNP Paribas to help it secure the \$US 1.54 billion (\$1.68bn) debt funding required for the company’s Magnolia LNG project in Louisiana”.*

The Company is aware of the article and notes that it is in discussions with BNP Paribas in relation to the project finance advisor role for the Magnolia LNG Project. Any project finance advisor role will be subject to a fully termed mandate letter, which the Company has not yet signed with any bank. The market will be advised of updates if and when a formal mandate letter has been executed.

The Company is not aware of any information that a reasonable person would expect to have a material effect on the price or value of the Company’s securities that has not been announced to the market which, if known, could be an explanation for recent trading volumes and prices in the securities of the Company.

We confirm that the Company is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

**For further information contact:**

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