



# MARKET RELEASE

23 October 2013

**Liquefied Natural Gas Limited**

**TRADING HALT**

The securities of Liquefied Natural Gas Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 25 October 2013 or when the announcement is released to the market.

Security Code: LNG

Sandra Wutete  
**Adviser, Listings Compliance (Perth)**

Ms Shannon Nicholson  
ASX Compliance Pty Ltd  
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23 October 2013

Dear Shannon,

**LIQUEFIED NATURAL GAS LIMITED (THE "COMPANY")  
– REQUEST FOR TRADING HALT**

The Company requests an immediate trading halt in its securities pursuant to ASX Listing Rule 17.1. In support of the request we provide the following information:

1. The reason for the trading halt is that the Company expects to execute a legally binding Equity Commitment Agreement for US\$660 million in relation to the Company's wholly owned Magnolia LNG project on or about the 23 October 2013. The Agreements are with a wholly owned subsidiary of Stonepeak Partners LP, with whom a Term Sheet was executed on the 23 July 2013;
2. The Company considers the Announcement may have a material impact on trading in the Company's securities and as such the market should be provided time to receive and review full details of the Announcement;
3. The Company proposes to issue an announcement to the ASX on or before Friday 25 October 2013 providing details of the Agreements (**Announcement**);
4. The release of the above Announcement will end the trading halt;
5. The Company is not aware of any reason why the trading halt should not be granted; and
6. The Company is not aware of any additional information it is required to disclose in relation to the request for the trading halt.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'DMG', is written over a light grey circular stamp.

David Michael Gardner  
Company Secretary