



LIQUEFIED NATURAL GAS LIMITED

ISSUE OF SHARES

On 15 October 2009, Liquefied Natural Gas Limited ACN 101 676 779 (**Company**) issued 23,500,000 fully paid ordinary shares at a price of A\$1.25 per Share pursuant to a placement to professional and sophisticated investors (**Placement Shares**), as announced by the Company on 15 October 2009.

In accordance with the requirements of section 708A(5)(e) of the *Corporations Act 2001* (**Act**), under which this notice is given, the Company confirms that:

1. the Placement Shares were issued without disclosure to investors under part 6D.2 of the Act and without a prospectus (as such term is defined under the Act) being prepared;
2. the Company as the issuer of the Placement Shares is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act as it applies to the Company; and
4. as at the date of this notice, there is no excluded information (within the meaning of sub-sections 708A(7) and (8) of the Act) in relation to the Company.

The Appendix 3B in relation to the issue of the Placement Shares was lodged with the ASX earlier today.

Signed for and on behalf of the Company:

A handwritten signature in black ink, appearing to read 'D Gardner', is positioned above the typed name of the Company Secretary.

David Gardner
Company Secretary
Liquefied Natural Gas Limited

Date: 22 October 2009

Liquefied Natural Gas Limited
Ground Floor, 5 Ord Street, West Perth WA 6005
Telephone: (08) 9366 3700 **Facsimile:** (08) 9366 3799
Email: LNG@LNGLimited.com.au
Web site: www.LNGLimited.com.au