



ASX/MEDIA RELEASE
17 March 2020

TAKEOVER OFFER - SHAREHOLDER INFORMATION LINE

Liquefied Natural Gas Limited (ASX: LNG, OTC ADR: LNGLY) (**LNGL** or **the Company**) wishes to advise shareholders that a Shareholder Information Line is open to assist with queries in relation to the “Recommended Takeover Offer for LNGL” which was announced to the market on Friday 28 February 2020.

The **Shareholder Information Line** can be contacted from 8:30am to 5:00pm (AEDT) Monday-Friday, except Australian public holidays on the following numbers:

- **1300 502 987** (within Australia) or
- **+61 2 8022 7944** (from outside Australia and USA).

Shareholders resident to the United States of America can contact the **Shareholder Information Line** on **800 662 5200** from 8:30am to 5:00pm (US EDT) Monday-Friday, except USA public holidays.

Further information regarding shareholder forums with LNGL management to review the transaction and answer shareholder questions will be disclosed once the timing of the release of the Bidder’s Statement and Target’s Statement is confirmed.

Also, information relating to the Takeover Offer can also be obtained from the Home Page on Liquefied Natural Gas Limited’s Website: www.lnglimited.com.au.

Authorised by:

Greg Vesey, Executive Chairman

For media/investor inquiries, contact:

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ABOUT LIQUEFIED NATURAL GAS LIMITED

LNGL is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG LLC (**Magnolia LNG**), a US-based subsidiary, which is developing an 8 million tonnes per annum (**mtpa**) or greater LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation Inc. (**Bear Head LNG**), a Canadian-based subsidiary, which is developing an 8 – 12 mtpa LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Bear Paw Pipeline Corporation Inc. (**Bear Paw**), which is proposing to construct and operate a 62.5 km gas pipeline lateral to connect gas supply to Bear Head LNG; and
- LNG Technology LLC, a subsidiary which owns and develops the Company's **OSMR**[®] LNG liquefaction process, a midscale LNG business model that plans to deliver lower capital and operating costs, faster construction, and improved efficiency, relative to larger traditional LNG projects.

Liquefied Natural Gas Limited

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Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au and to the Company's Annual Report and Accounts for a discussion of important factors that could cause actual results to differ from these forward-looking statements. The Company does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.