



ASX/MEDIA RELEASE

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LNG LTD PLANS DUAL LISTING IN USA

Liquefied Natural Gas Limited (**ASX: LNG; OTC ADR: LNGLY**) (LNGL or the **Company**) is pleased to announce that the LNGL Board has reviewed options submitted by five investment banks and advises that LNGL will likely list on an appropriate US exchange near the time of commencement of full construction of the Magnolia LNG project, resulting in a dual listing with its existing shares on the ASX. The Company's American Depositary Receipts (**ADRs**) are already traded on the OTC International platform in the United States (**US**) under the symbol LNGLY, and a dual listing is the logical next step.

At this stage the Board has made no decisions as to the exact timing of the US listing, nor the size or format of any capital raising to be undertaken in connection with the US listing.

Following the dual listing, the Company will consider further options to unlock value for all LNGL shareholders at the North American asset or project level.

The Board will provide further details about that process in due course.

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About Liquefied Natural Gas Limited

Liquefied Natural Gas Limited is an ASX listed company (Code: **LNG** and OTC ADR: **LNGLY**) whose portfolio consists of 100% ownership of the following companies:

- Magnolia LNG LLC (**Magnolia LNG**), a US-based wholly owned subsidiary of LNGL, which is developing an 8 million tonne per annum (**mtpa**) LNG export terminal, in the Port of Lake Charles, Louisiana, USA;
- Bear Head LNG Corporation (**Bear Head**), a Canadian based wholly owned subsidiary of LNG, which is developing an 8 mtpa LNG export terminal in Richmond County, Nova Scotia, Canada with potential for further expansion;
- Gladstone LNG Pty Ltd, a wholly owned subsidiary, which is progressing the 3.8 mtpa **Fisherman's Landing LNG (FLLNG) Project** at the Port of Gladstone in Queensland, Australia; and
- LNG Technology Pty Ltd, a wholly owned subsidiary, which owns and develops the Company's **OSMR[®] LNG liquefaction process**, a mid-scale LNG business model that plans to deliver lower capital operating costs, faster construction and improved efficiency, relative to larger traditional LNG projects.

Disclaimer

Forward-looking statements may be set out within this correspondence. Such statements are only predictions, and actual events or results may differ materially. Please refer to our forward-looking statement disclosure contained on our website at www.LNGLimited.com.au. For a discussion of important factors which could cause actual results to differ from these forward-looking statements, please refer to LNG Limited's Annual Report and Accounts. LNG Limited does not undertake any obligation to update publicly, or revise, forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent legally required.