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May 3, 2013

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Kimberly D. Bose, Secretary  
Federal Energy Regulatory Commission  
888 First Street, N.E.  
Washington, DC 20426

**Re: Magnolia LNG, LLC  
PF13-9-000  
Monthly Status Report, March 20 – April 30, 2013**

Dear Secretary Bose:

On March 20, 2013, the Commission issued an Approval of the Pre-Filing Process Request for Magnolia LNG, LLC's ("Magnolia") proposed Magnolia LNG Project ("Project") and the associated National Environmental Policy Act (NEPA) review process, as filed under the above-referenced docket.

Pursuant to Section 157.21(f)(6) of the Commission's regulations, Magnolia hereby submits the monthly status report for the period of **March 20 through April 30, 2013**.

If you have any questions regarding this filing, please contact me at (202) 778-9014 or [david.wochner@klgates.com](mailto:david.wochner@klgates.com).

Best regards,

/s/ David L. Wochner

David L. Wochner  
*Counsel for Magnolia LNG, LLC*

DLW:amc



## Introduction

By letter order dated March 20, 2013, Magnolia LNG, LLC (“Magnolia LNG”) was granted approval by the Director of the Office of Energy Projects of the Federal Energy Regulatory Commission (“FERC” or “Commission”) to utilize the Commission’s Pre-Filing review process for the proposed Magnolia LNG Project (“Project”). The Commission’s Pre-Filing review of the Project has been assigned Docket No. PF 13-09-000.

The proposed Magnolia LNG Project includes an 8 million tonne per annum (“mtpa”) liquefied natural gas (“LNG”) facility in the Port of Lake Charles, Louisiana, that will receive natural gas sourced from North America via an existing pipeline and liquefy, store, and deliver it as needed to LNG carriers for export overseas; LNG carriers and barges for domestic marine distribution and LNG bunkering; and LNG trucks for road distribution to LNG refueling stations in Louisiana and the surrounding states. The Project will include four 2-mtpa LNG trains.

This Monthly Progress Report, which covers the period from March 20 (when the Magnolia LNG Project was approved to enter Pre-File) through April 30, 2013, provides a brief summary of significant Project activities or changes in Project information that have occurred during the reporting period.

## Filings with the Commission

On April 3, 2013, Magnolia LNG submitted the preliminary Stakeholder List to the Commission and confirmed the execution of an agreement with Natural Resources Group (“NRG”) as the FERC Third Party Contractor for the Project.

On April 19, 2013, Magnolia LNG filed draft Resource Reports 1 (General Project Description) and 10 (Alternatives), and the Project Stakeholder Mailing List in accordance with Pre-Filing regulations, 18 CFR § 157.21.

## Agency Contacts

Meetings have been scheduled with the following Louisiana State Agencies for May 1 and 2, 2013:

- Department of Environmental Quality (Secretary Peggy Hatch and staff)
- Department of Wildlife and Fisheries (Secretary Robert Barham and staff)
- Department of Natural Resources (Acting Secretary Stephen Chustz, Commissioner Jim Welsh and staff)

FERC Project leader, Janine Cefalu, will attend these meetings with Magnolia LNG.

## Other Agency Updates



On April 25, 2013, U.S. Coast Guard Lt. Will Fediw, Chief of Facilities and Waterway Management for Marine Safety Unit (MSU) Lake Charles, informed Magnolia LNG that it has approved Magnolia LNG's Preliminary Waterway Suitability Assessment ("PWSA").

Magnolia and the U.S. Coast Guard have set July 8-10, 2013, for the follow-on WSA workshop. Magnolia LNG anticipates that it will send out invitations to the workshop to interested parties in the next reporting period.

### **Field Surveys**

No field surveys were conducted during this reporting period. Field surveys are planned during the next reporting period.

### **Scope Update**

There are currently no changes to the Project scope.

### **Stakeholder Activities**

Announcements of the Open House to be held in Lake Charles on Thursday, May 2, 2013, were mailed out to all Stakeholders on April 3, 2013.

Meetings were held on April 29 and 30, 2013, with the following Community Groups and Stakeholders to discuss the Project and answer any questions:

- Calcasieu Parish District Attorney John DeRosier
- SWLA Economic Development Alliance
- Lake Charles City Councilman John Ieyoub
- GO Group, including the Calcasieu Parish Police Jury, Mayors of Lake Charles, Westlake, Sulphur, DeQuincy and Iowa, the Port of Lake Charles, McNeese State University, SOWELA Technical College and the Office of Calcasieu Parish Emergency Preparedness.

An additional stakeholder meeting has been scheduled for May 2, 2013, with members of the Southwest Louisiana Legislative Delegation, including House Speaker Chuck Kleckley, Senator Ronnie Johns, Representative Mike Danahay, and Don Pierson, Senior Director of Business Development for the Louisiana Economic Development Authority.

### **Schedule Update**

There are currently no changes to the Project schedule.