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July 3, 2013

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Kimberly D. Bose, Secretary
Federal Energy Regulatory Commission
888 First Street, N.E.
Washington, DC 20426

**Re: Magnolia LNG, LLC
PF13-9-000
Monthly Status Report, June 1 – June 30, 2013**

Dear Secretary Bose:

On March 20, 2013, the Commission issued an Approval of the Pre-Filing Process Request for Magnolia LNG, LLC's ("Magnolia") proposed Magnolia LNG Project ("Project") and the associated National Environmental Policy Act ("NEPA") review process, as filed under the above-referenced docket.

Pursuant to Section 157.21(f)(6) of the Commission's regulations, Magnolia hereby submits the monthly status report for the period of **June 1 through June 30, 2013**.

If you have any questions regarding this filing, please contact me at (202) 778-9014 or david.wochner@klgates.com.

Best regards,

/s/ David L. Wochner

David L. Wochner
Counsel for Magnolia LNG, LLC



Monthly Progress Report: No. 3

Period Ending: June 30, 2013

Introduction

By letter order dated March 20, 2013, Magnolia LNG, LLC, LLC ("Magnolia LNG") was granted approval by the Director of the Office of Energy Projects of the Federal Energy Regulatory Commission ("FERC" or "Commission") to utilize the Commission's Pre-Filing review process for the proposed Magnolia LNG Project ("Project"). The Commission's Pre-Filing review of the Project has been assigned Docket No. PF 13-09-000.

The proposed Magnolia LNG Project includes an 8 million tonne per annum ("mtpa") liquefied natural gas ("LNG") facility in the Port of Lake Charles, Louisiana, that will receive natural gas sourced from North America via an existing pipeline and liquefy, store, and deliver it as needed to LNG carriers for export overseas; LNG carriers and barges for domestic marine distribution and the possibility of LNG bunkering; and LNG trucks for road distribution to LNG refueling stations in Louisiana and the surrounding states. The Project will include four 2-mtpa LNG trains.

This Monthly Progress Report, which covers the period from June 1, 2013 through June 30, 2013, provides a brief summary of significant Project activities or changes in Project information that have occurred during the reporting period.

Filings with the Commission

No filings were made with the Commission during this period.

Agency Contacts

Phone calls and email communication were held with the U.S. Army Corps of Engineers ("USACE") regarding USACE guidance on dredge spoil chemical testing requirements and spoil disposal alternatives.

A meeting was held with the Louisiana Department of Environmental Quality ("LDEQ") on June 18, 2013, in LDEQ's Baton Rouge, LA offices. The purpose of the meeting was to discuss details of the air permitting and dispersion modeling required for the Magnolia LNG project, as well as Section 10/404 dredge and fill and storm-water permitting.

Representatives of Magnolia LNG and its consultants and advisors met with FERC project staff in Washington, DC on June 20, 2013. During the meeting the general status of the project and



timing for surveying and engineering work was discussed. The attendees also discussed issues related to air emissions and pipeline and electric transmission line interconnections.

A Waterway Suitability Assessment ("WSA") workshop has been scheduled with the assistance of the U.S. Coast Guard ("USCG") on July 8-10, 2013, in Lake Charles, LA.

The FERC Scoping Meeting has been scheduled for 6:00 PM on July 11, 2013, at the Historic Cash & Carry building in Lake Charles, LA.

Field Surveys

A field survey for wetlands, soils, wildlife and vegetation was conducted June 18-22, 2013. No unusual findings were identified. A write-up of the field survey field notes and a wetlands delineation survey report are being drafted for inclusion in Magnolia LNG's draft Resource Reports.

Scope Update

There are currently no changes to the Project scope.

Stakeholder Activities

Magnolia LNG met with officials of the Southwest Louisiana Community and Technical College ("Sowela") on June 11, 2013, to discuss training courses; outreach with potential individuals who qualify for credit and non-credit courses; and the availability of specialized training to meet Magnolia LNG's labor needs. Magnolia LNG also participated in a tour of the campus.

Magnolia LNG met with the Growth and Opportunity ("GO") Group Housing Subcommittee on June 12, 2013, to discuss the history of the Comprehensive Resiliency Program and Housing Study; the merging of the Housing Study Committee and the GO Group Housing Committee; the scope of work and a request for proposal on housing needs in the region; permanent and temporary housing needs; engaging the National Homebuilders Association ("NHBA") National Research Center to assist with data accumulation; funding sources; and the Community Development Block Grant ("CDBG") requirements for utilization of grants. Magnolia LNG reviewed data on workforce needs based on announced projects and is currently updating information for the Housing Subcommittee.

Magnolia LNG also met with the GO Group Subcommittee on Community Relations on June 12, 2013, at the Mayor's Office to discuss outreach with the local communities, educational facilities, safety and training councils and other industries.



Ernie Megginson, Magnolia LNG Vice President for Project Management, was guest speaker at the South Lake Charles Kiwanis luncheon. Mr. Megginson gave a presentation of the Project and participated in a question and answer session.

Schedule Update

There are currently no changes to the Project schedule.

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